

27th Nov, 2017

S/N	STOCK	27th Nov, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	150	0.00%	250	-40.00%
2	DCB	385	0.00%	400	-3.75%
3	DSE	1,140	0.00%	1,000	14.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,300	0.00%	12,000	10.83%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,460	0.00%	2,290	-36.24%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today prices were constant. Eight Counters were busy today CRDB, DSE, MUCOBA, SWISSPORT, TBL, TCCL, TPCC and VODA transacted at 33473, 300, 1040, 191, 38700, 20, 375 and 260 shares respectively.

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S/N	index	27th NOV, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,160.90	0.23%	2,198.40	-1.71%
2	TSI	3,830.17	0.00%	3,677.82	4.14%

The DSEI closed at 2,160.90 with 0.23% up while TSI closed with the constant record of 3,830.17. The market decreased in both turnover and volume. Turnover recorded at TZS million 521.55 compared to TZS 984.30 million in the previous session.

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	Currency	27th Nov, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,638.38	0.20%	2,282.10	15.61%
2	USD	2,222.54	-0.01%	2,164.56	2.68%
3	GBP	2,961.54	0.11%	2,667.17	11.04%

Tanzania shilling appreciated against USD while depreciated against EUR and GBP.

T-bill Auction as at 21st Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	-1.03%	+ 94.98%
2	91 Days	0.00%	-100.00%	+ 0.00%
3	182 Days	9.42%	15.58%	- 154.11%
4	364 Days	11.96%	29.58%	- 96.63%

Market Indicators as at 23th November, 2017

S/N	Indicators	Rate (%)
1	Inflation	7.0%
2	Interbank Rate (27th November)	3.50%
3	GDP	6.1%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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