

26th Feb, 2018

S/N	STOCK	26th Feb, 2018	Change %	26th Jan 2018	YTD % CHANGE
1	CRDB	200	0.00%	160	25.00%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,620	↑1.25%	1,140	42.11%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	830	↓1.19%	890	-6.74%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,540	0.00%	3,500	1.14%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	14,300	0.00%	16,800	-14.88%
14	TCCL	1,200	0.00%	1,200	0.00%
15	TOL	780	0.00%	780	0.00%
16	TPCC	1,480	0.00%	1,460	1.37%
17	TTP	600	0.00%	600	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today DSE recorded share price 1.25% up and MKCB recorded share price 1.19% down while other equities share prices recorded stagnant. Five counters traded today; CRDB, DSE, MKCB, TPCC and VODA transacted at 27442, 9250, 2370, 537057 and 49210 shares respectively.

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S/N	index	26th Feb, 2018	Change %	26th Jan 2018	YTD % CHANGE
1	DSEI	2,405.62	↑0.93%	2,408.61	-0.12%
2	TSI	3,869.72	0.00%	3,919.43	-1.27%

The DSEI closed at 2,405.62 with 0.93% up while TSI recorded constant at 3,869.62. The market increased in both turnover and volume. Turnover recorded at TZS 856.38 million compared to TZS 659.70 in the previous session.

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	Currency	26th Feb, 2018	Change %	26th Jan 2018	YTD % CHANGE
1	EUR	2,745.93	↑0.07%	2,661.52	3.17%
2	USD	2,233.00	↑0.03%	2,219.04	0.63%
3	GBP	3,122.41	↑0.62%	2,999.26	4.11%

Tanzania shilling depreciated against EUR, GBP and USD.

 T-bill Auction as at 7th Feb, 2018

S/N	Tenure	Yield (%)	Yield Change	% under(+)/over(-) Subscription
1	35 Days	2.73%	-0.62	+1081.05%
2	91 Days	3.50%	3.50	+74.69%
3	182 Days	4.01%	-0.19	+85.89%
4	364 Days	6.92%	-0.39	+106.2%

 Market Indicators as at 2nd Jan, 2018

S/N	Indicators	Rate (%)
1	Inflation	4.0%
2	Interbank Rate (23 rd February)	1.62%
3	GDP	7.8%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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