

Equity as at 25th Oct, 2017

S/N	STOCK	25th Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	170	0.00%	250	-32.00%
2	DCB	385	0.00%	400	-3.75%
3	DSE	1,240	1.64%	1,000	24.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,900	0.00%	12,000	15.83%
13	TCC	15,600	0.00%	11,500	35.65%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,520	0.00%	2,290	-33.62%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

DSE closed with the price going up ranging to 1.64%. Seven Counters were busy today; CRDB, DSE, SWISSPORT, TBL, TCC, TTP and VODA transacted at 64519, 3799, 442, 20300, 163 and 240 shares respectively.

Indices as at 25th Oct, 2017

S/N	index	25th Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,148.86	↓0.58%	2,198.40	-2.25%
2	TSI	3,903.87	0.00%	3,677.82	6.15%

The DSEI closed at 2,136.30 with 0.58% down while TSI remained constant with the record of 3,904.05 The market increased in both turnover and volume. Turnover recorded at TZS million 288.66 compared to TZS 106.31 million in the previous session.

Foreign Exchange as at 25th Oct, 2017

	Currency	25th Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,619.20	↑0.21%	2,282.10	14.77%
2	USD	2,227.21	0.00%	2,164.56	2.89%
3	GBP	2,933.24	↓0.03%	2,667.17	9.98%

Tanzania shilling recoded high against GBP while depreciated against EUR and remained constant against USD.

T-bill Auction as at 21st Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	-1.03%	+ 94.98%
2	91 Days	0.00%	-100.00%	+ 0.00%
3	182 Days	9.42%	15.58%	- 154.11%
4	364 Days	11.96%	29.58%	- 96.63%

Market Indicators as at 26th September, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (19th September)	3.70%
3	GDP	5.70%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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