

25th Jan, 2018

S/N	STOCK	25th Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	185	↑5.71%	250	-26.00%
2	DCB	380	0.00%	400	-5.00%
3	DSE	1,480	↑10.45%	1,000	48.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	840	0.00%	1,000	-16.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	14,000	↑2.94%	12,000	16.67%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,460	0.00%	2,290	-36.24%
17	TTP	600	0.00%	650	-7.69%
18	VODA	740	↓12.94%	850	-12.94%
19	YETU	600	0.00%	600	0.00%

Today CRDB share price recorded 5.71% up, DSE share price 10.45% up, TBL share price 2.94% up, VODA share price 12.94% down while the remaining equities' prices were stagnant. Five counters traded today; CRDB, DSE, SWIS, TBL and VODA transacted at 49845, 24881, 491, 35645 and 263050 shares respectively.

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S/N	index	25th Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,378.12	↓0.89%	2,198.40	8.18%
2	TSI	3,853.04	↓2.39%	3,677.82	4.76%

The DSEI closed at 2,378.12 with 0.89% fall while TSI closed at 3,853.04 with 2.39% down. The market declined in both turnover and volume. Turnover recorded at TZS 740.83 million compared to TZS 10,187.93 million in the previous session.

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	Currency	25th Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,746.37	↑0.69%	2,282.10	20.34%
2	USD	2,226.67	0.00%	2,164.56	2.87%
3	GBP	3,149.40	↑1.46%	2,667.17	18.08%

Tanzania shilling depreciated against EUR and GBP while remained constant against USD.

T-bill Auction as at 1st Nov, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

 Market Indicators as at 5th Dec, 2017

S/N	Indicators	Rate (%)
1	Inflation	7.0%
2	Interbank Rate (25 th January)	2.50%
3	GDP	6.1%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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