

24th Jan, 2018

S/N	STOCK	24th Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	185	5.71%	250	-26.00%
2	DCB	380	0.00%	400	-5.00%
3	DSE	1,500	11.94%	1,000	50.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	840	0.00%	1,000	-16.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	14,000	2.94%	12,000	16.67%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,460	0.00%	2,290	-36.24%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today CRDB share price recorded 5.71% up, DSE share price 11.94% up, TBL share price 2.94% up while other share prices were stagnant. Eight counters traded today; CRDB, DSE, SWISS, TBL, TCC, TCCL, TPCC and VODA transacted at 1024450, 16400, 4892, 700000, 130, 1580, 560 and 208710 shares respectively.

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S/N	index	24th Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,399.44	↑0.59%	2,198.40	9.14%
2	TSI	3,947.21	↑1.45%	3,677.82	7.32%

The DSEI closed at 2,399.44 with 0.59% rise while TSI closed remained constant at 3,947.21 with 1.45% rise. The market declined in both turnover and volume. Turnover recorded at TZS 10,187.93 million compared to TZS 29,593.61 million in the previous session.

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	Currency	24th Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,727.65	↑0.09%	2,282.10	19.52%
2	USD	2,226.65	↑0.03%	2,164.56	2.87%
3	GBP	3,104.17	↑0.33%	2,667.17	16.38%

Tanzania shilling depreciated against USD, GBP and EUR.

T-bill Auction as at 1st Nov, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

 Market Indicators as at 5<sup>th</sup> Dec, 2017

S/N	Indicators	Rate (%)
1	Inflation	7.0%
2	Interbank Rate (24 <sup>th</sup> January)	2.55%
3	GDP	6.1%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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