

Equity as at 23rd Oct, 2017

S/N	STOCK	23rd Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	170	0.00%	250	-32.00%
2	DCB	385	0.00%	400	-3.75%
3	DSE	1,220	0.00%	1,000	22.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,900	0.00%	12,000	15.83%
13	TCC	15,600	0.00%	11,500	35.65%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,520	0.00%	2,290	-33.62%
17	TTP	650	0.00%	650	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today prices remained constant. Other Counters which were busy today are CRDB, DSE, MKCB, NMB, SWISSPORT, TBL and VODA transacted at 29816, 1480, 114, 12512, 442, 60 and 10 shares respectively.

Indices as at 23rd Oct, 2017

S/N	index	23rd Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,163.81	↓0.39%	2,198.40	-1.57%
2	TSI	3,904.23	0.00%	3,677.82	6.16%

DSEI recorded at 2,163.81 with 0.39% down while TSI remained constant recorded 3,904.23. The market rose in turnover and volume decreased. Turnover recorded at TZS 38.74 million compared to TZS 13.28 million in the previous session.

Foreign Exchange as at 23rd Oct, 2017

	Currency	23rd Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,627.96	↓0.34%	2,282.10	15.16%
2	USD	2,226.96	↑0.01%	2,164.56	2.88%
3	GBP	2,933.49	↓0.12%	2,667.17	9.99%

Today Tanzania shilling depreciated against USD while appreciated against EUR and GBP.

T-bill Auction as at 21st Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

 Market Indicators as at 17th Oct, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (19th September)	3.74%
3	GDP	5.70%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).