

23rd Nov, 2017

S/N	STOCK	23rd Nov, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	150	0.00%	250	-40.00%
2	DCB	385	0.00%	400	-3.75%
3	DSE	1,140	0.00%	1,000	14.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,300	0.00%	12,000	10.83%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,460	0.00%	2,290	-36.24%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today prices were constant. Counters which were busy today are CRDB, TBL, TCCL, TPCC and VODA transacted at 204770, 13250, 170, 2946 and 4860 shares respectively.

23rd Nov, 2017

S/N	index	23rd NOV, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,146.66	↑ 1.34%	2,198.40	-2.35%
2	TSI	3,830.17	0.00%	3,677.82	4.14%

DSEI recorded at 2,146.66 with 1.34% up while TSI recorded 3,830.17 at constant. The market rose in turnover and volume decreased. Turnover

recorded at TZS 215.01million compared to TZS 85.25 million in the previous session.

23rd Nov, 2017

	Currency	23rd Nov, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,610.79	↑ 0.25%	2,282.10	14.40%
2	USD	2,222.90	↓ 0.01%	2,164.56	2.70%
3	GBP	2,940.89	↓ 0.08%	2,667.17	10.26%

Today Tanzania shilling appreciated against USD and GBP while appreciated against EUR.

T-bill Auction as at 21st Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓ 100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

 Market Indicators as at 23rd Nov, 2017

S/N	Indicators	Rate (%)
1	Inflation	7.0%
2	Interbank Rate (23th November)	3.58%
3	GDP	6.1%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

PHONE

EMAIL

WEB