

Equity as at 23rd August 2017

S/N	STOCK	23rd August 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	200	0.00%	250	-20.00%
2	DCB	395	0.00%	400	-1.25%
3	DSE	1,420	0.00%	1,000	42.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	900	0.00%	1,000	-10.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,820	0.00%	5,450	-29.91%
12	TBL	13,300	0.00%	12,000	10.83%
13	TCC	11,050	0.00%	11,500	-3.91%
14	TCCL	1,360	0.00%	1,600	-15.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,780	0.00%	2,290	-22.27%
17	TTP	650	0.00%	650	0.00%
18	VODA	900	0.00%	-	0.00%
19	YETU	600	0.00%	600	0.00%

There was no price movement recorded today. Only 5 Counters were busy till end of trading; CRDB, DSE, NMB, TBL and VODA transacted at 13720, 1980, 250, 40444 and 1000 shares respectively.

Indices as at 23rd August 2017

S/N	index	23rd August 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,179.75	↑1.25%	2,198.40	-0.85%
2	TSI	3,763.09	0.00%	3,677.82	2.32%

The DSEI closed at 2,179.75 with 1.25% up while TSI remained constant with the record of 3,763.09. The market had a sharp fall in both turnover and volume. Turnover decreased to TZS 544.87 million compared to TZS 678.25 million recorded in the previous session.

Foreign Exchange as at 23rd August 2017

	Currency	23rd August 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,615.42	↑0.05%	2,282.10	14.61%
2	USD	2,221.92	0.00%	2,164.56	2.65%
3	GBP	2,850.72	↓0.41%	2,667.17	6.88%

Tanzania shilling appreciated against GBP and depreciated against EUR while remained constant over USD.

 T-bill Auction as at 9th August, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.75%	-1.44%	+89.96%
2	91 Days	4.07%	-2.44%	+89.78%
3	182 Days	9.42%	9.69%	- 6.59%
4	364 Days	10.88%	11.27%	+ 2.98%

 Market Indicators as at 22nd August, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (23rd August)	4.20%
3	GDP	6.9%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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