

Equity as at 22nd August 2017

S/N	STOCK	22nd August 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	200	0.00%	250	-20.00%
2	DCB	395	0.00%	400	-1.25%
3	DSE	1,420	0.00%	1,000	42.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	900	0.00%	1,000	-10.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,820	0.00%	5,450	-29.91%
12	TBL	13,300	↑0.76%	12,000	10.83%
13	TCC	11,050	0.00%	11,500	-3.91%
14	TCCL	1,360	0.00%	1,600	-15.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,780	0.00%	2,290	-22.27%
17	TTP	650	0.00%	650	0.00%
18	VODA	900	0.00%	-	0.00%
19	YETU	600	0.00%	600	0.00%

Today TBL shares had a price surge of 0.76% compared to previous price while other equities remained stagnant. Only 5 Counters were busy during trading hours; CRDB, DSE, TBL, TPCC and VODA transacted at 26870, 147080, 34290, 110 and 10070 shares respectively.

Indices as at 22nd August 2017

S/N	index	22nd August 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,152.74	↑0.10%	2,198.40	-2.08%
2	TSI	3,763.09	↑0.30%	3,677.82	2.32%

The DSEI closed at 2,152.74 with 0.10% up while TSI rose by 0.30% with the record of 3,763.09. The market had a sharp in both turnover and volume. Turnover decreased to TZS 678.25 million compared to TZS 4,725.94 million recorded in the previous session.

Foreign Exchange as at 22nd August 2017

	Currency	22nd August 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,613.99	↑0.21%	2,282.10	14.54%
2	USD	2,221.84	↑0.01%	2,164.56	2.65%
3	GBP	2,862.39	↑0.03%	2,667.17	7.32%

Tanzania shilling depreciated against EUR, USD and GBP at 0.21%, 0.01% and 0.03% respectively

 T-bill Auction as at 9<sup>th</sup> August, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.75%	-1.44%	+89.96%
2	91 Days	4.07%	-2.44%	+89.78%
3	182 Days	9.42%	9.69%	- 6.59%
4	364 Days	10.88%	11.27%	+ 2.98%

 Market Indicators as at 22<sup>nd</sup> August, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (22 <sup>nd</sup> August)	4.14%
3	GDP	6.9%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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