

21st Nov, 2017

S/N	STOCK	21 <sup>st</sup> Nov, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	150	0.00%	250	-40.00%
2	DCB	385	0.00%	400	-3.75%
3	DSE	1,140	0.00%	1,000	14.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,300	0.00%	12,000	10.83%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,520	0.00%	2,290	-33.62%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Again all share prices remained flat as recorded in the previous session. Only 6 counters were busy; CRDB, DSE, MKCB, TBL, TPCC, and SWISSPORT transacted at 400, 1110, 298, 411, 643 and 12 shares respectively.

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S/N	index	21 <sup>st</sup> NOV, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,115.99	-0.42%	2,198.40	-3.75%
2	TSI	3,834.29	0.00%	3,677.82	4.25%

The DSEI closed at 2,115.99 with -0.42% fall while TSI remained constant at 3,834.29. The market declined in both turnover and volume. Turnover recorded at TZS 8.01 million compared to TZS 263.86 million in the previous session.

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	Currency	21 <sup>st</sup> Nov, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,619.06	-0.13%	2,282.10	14.77%
2	USD	2,223.12	+0.00%	2,164.56	2.71%
3	GBP	2,943.42	+0.36%	2,667.17	10.36%

Tanzania shilling depreciated against USD and GBP while appreciated against EUR.

T-bill Auction as at 1st Nov, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓ 100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

 Market Indicators as at 20<sup>th</sup> Nov, 2017

S/N	Indicators	Rate (%)
1	Inflation	7.0%
2	Interbank Rate (20th November)	3.15%
3	GDP	6.1%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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