

20th Nov, 2017

S/N	STOCK	20th Nov, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	150	0.00%	250	-40.00%
2	DCB	385	0.00%	400	-3.75%
3	DSE	1,140	0.00%	1,000	14.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,300	0.00%	12,000	10.83%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,520	0.00%	2,290	-33.62%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today all counters closed with the same price recorded in the previous session recorded in the last Friday. 8 Company shares traded till close of business; CRDB, DCB, TBL, TCC, TPCC, VODA, SWISSPORT and NMB transacted at 85220, 5, 17000, 4, 3300, 730, 5940 and 5 shares respectively.

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S/N	index	20th NOV, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,124.97	+0.56%	2,198.40	-3.34%
2	TSI	3,834.29	0.00%	3,677.82	4.25%

The DSEI closed at 2,124.97 with 0.56% increase while TSI remained constant at 3,834.29. The market inclined in both turnover and volume. Turnover recorded at TZS 263.86 million compared to TZS 112.20 million in the previous session.

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	Currency	20th Nov, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,622.53	+0.26%	2,282.10	14.92%
2	USD	2,223.23	-0.01%	2,164.56	2.71%
3	GBP	2,932.89	+0.01%	2,667.17	9.96%

Tanzania shilling depreciated against EUR and GBP while appreciated against USD.

T-bill Auction as at 1st Nov, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓ 100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

 Market Indicators as at 20th Nov, 2017

S/N	Indicators	Rate (%)
1	Inflation	7.0%
2	Interbank Rate (20th November)	3.15%
3	GDP	6.1%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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