

19th Sept, 2017

S/N	STOCK	19th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	175	0.00%	250	-30.00%
2	DCB	395	0.00%	400	-1.25%
3	DSE	1,400	0.00%	1,000	40.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,820	0.00%	5,450	-29.91%
12	TBL	13,300	0.00%	12,000	10.83%
13	TCC	13,100	0.00%	11,500	13.91%
14	TCCL	1,360	0.00%	1,600	-15.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,780	0.00%	2,290	-22.27%
17	TTP	650	0.00%	650	0.00%
18	VODA	770	0.00%	850	-9.41%
19	YETU	600	0.00%	600	0.00%

All market share prices remained unchanged. 08 Counters were busy today; CRDB, DSE, SWALA, SWISS, TBL, TCCL, TOL and VODA transacted at 20970, 1298, 550, 562, 23327, 210, 560 and 7430 shares respectively.

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S/N	index	19th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,095.75	↓0.26%	2,198.40	-4.67%
2	TSI	3,704.75	0.00%	3,677.82	0.73%

The DSEI closed at 2,095.75 with 0.26% down while TSI closed with the record of 3,704.75 remaining constant. The market increased in both turnover and volume. Turnover recorded at TZS 324.24 million compared to TZS 115.10 million in the previous session.

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	Currency	19th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,662.32	↓0.03%	2,282.10	16.66%
2	USD	2,225.84	↑0.01%	2,164.56	2.83%
3	GBP	3,015.12	↓0.21%	2,667.17	13.05%

Tanzania shilling depreciated against USD while appreciated on EUR and GBP.

T-bill Auction as at 04th Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	-1.03%	+ 94.98%
2	91 Days	0.00%	-100.00%	+ 0.00%
3	182 Days	9.42%	15.58%	- 154.11%
4	364 Days	11.96%	29.58%	- 96.63%

Market Indicators as at 04th September, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (19th September)	3.94%
3	GDP	5.70%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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