

19th Mar, 2018

S/N	STOCK	19th Mar, 2018	Change %	16th Jan 2018	YTD % CHANGE
1	CRDB	170	0.00%	160	6.25%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,400	0.00%	1,140	22.81%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	830	0.00%	890	-6.74%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,540	0.00%	3,500	1.14%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	16,300	0.00%	16,800	-2.98%
14	TCCIA	450	0.00%	450	0.00%
15	TCCL	1,200	0.00%	1,200	0.00%
16	TOL	780	0.00%	780	0.00%
17	TPCC	1,480	0.00%	1,460	1.37%
18	TTP	130	0.00%	600	-78.33%
19	VODA	850	0.00%	850	0.00%
20	YETU	600	0.00%	600	0.00%

Today share price recorded stagnant. Seven counters traded today; CRDB, DSE, TBL, TCC, TCCIA, TPCC and VODA transacted at 13670, 1900, 55133, 8726, 11880, 10 and 223450 shares respectively.

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S/N	index	19th Mar, 2018	Change %	19th Jan 2018	YTD % CHANGE
1	DSEI	2,360.57	↓2.14%	2,408.61	-1.99%
2	TSI	3,923.33	0.00%	3,919.43	0.10%

The DSEI recorded at 2,360.57 with 2.14% down while TSI remained constant at 3,923.33. The market decreased in both turnover and volume. Turnover recorded at TZS 1,084.79 million compared to TZS 4,377.95 million in the previous session.

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	Currency	19th Mar, 2018	Change %	19th Jan 2018	YTD % CHANGE
1	EUR	2,748.77	↓0.33%	2,661.52	3.28%
2	USD	2,235.68	↑0.04%	2,219.04	0.75%
3	GBP	3,117.66	↑0.03%	2,999.26	3.95%

Tanzania shilling appreciated against EUR while depreciated against USD, GBP.

 T-bill Auction as at 7<sup>th</sup> Feb, 2018

S/N	Tenure	Yield (%)	Yield Change	% under(+)/over(-) Subscription
1	35 Days	2.73%	-0.62	+1081.05%
2	91 Days	3.50%	3.50	+74.69%
3	182 Days	4.01%	-0.19	+85.89%
4	364 Days	6.92%	-0.39	+106.2%

 Market Indicators as at 2<sup>nd</sup> Jan, 2018

S/N	Indicators	Rate (%)
1	Inflation	4.0%
2	Interbank Rate (16 <sup>th</sup> March)	1.52%
3	GDP	7.8%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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