

18th Sept, 2017

| S/N | STOCK | 18th Sept, 2017 | Change % | 1st Jan 2017 | YTD % CHANGE |
|-----|--------|-----------------|----------|--------------|--------------|
| 1 | CRDB | 175 | 0.00% | 250 | -30.00% |
| 2 | DCB | 395 | 0.00% | 400 | -1.25% |
| 3 | DSE | 1,400 | ↑1.45% | 1,000 | 40.00% |
| 4 | MBP | 600 | 0.00% | 600 | 0.00% |
| 5 | MCB | 500 | 0.00% | 520 | -3.85% |
| 6 | MKCB | 890 | 0.00% | 1,000 | -11.00% |
| 7 | MUCOBA | 400 | 0.00% | 400 | 0.00% |
| 8 | NMB | 2,750 | 0.00% | 2,750 | 0.00% |
| 9 | PAL | 470 | 0.00% | 470 | 0.00% |
| 10 | SWALA | 500 | 0.00% | 500 | 0.00% |
| 11 | SWIS | 3,820 | 0.00% | 5,450 | -29.91% |
| 12 | TBL | 13,300 | 0.00% | 12,000 | 10.83% |
| 13 | TCC | 13,100 | 0.00% | 11,500 | 13.91% |
| 14 | TCCL | 1,360 | 0.00% | 1,600 | -15.00% |
| 15 | TOL | 780 | 0.00% | 800 | -2.50% |
| 16 | TPCC | 1,780 | 0.00% | 2,290 | -22.27% |
| 17 | TTP | 650 | 0.00% | 650 | 0.00% |
| 18 | VODA | 770 | 0.00% | 850 | -9.41% |
| 19 | YETU | 600 | 0.00% | 600 | 0.00% |

Today DSE closed with the price increase of 1.45% compared to previous price. 05 Counters were busy today; CRDB, DSE, TBL, TPCC and VODA transacted at 11095, 5300, 2650, 490, and 90790 shares respectively.

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| S/N | index | 18th Sept, 2017 | Change % | 1st Jan 2017 | YTD % CHANGE |
|-----|-------|-----------------|----------|--------------|--------------|
| 1 | DSEI | 2,101.25 | ↑0.14% | 2,198.40 | -4.42% |
| 2 | TSI | 3,704.63 | 0.00% | 3,677.82 | 0.73% |

The DSEI closed at 2,101.25 with 0.14% up while TSI with the record of 3,704.63 remained constant. The market decreased in both turnover and volume. Turnover recorded at TZS 115.10 million compared to TZS 281.15 million in the previous session.

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| | Currency | 18th Sept, 2017 | Change % | 1st Jan 2017 | YTD % CHANGE |
|---|----------|-----------------|----------|--------------|--------------|
| 1 | EUR | 2,663.04 | ↑0.82% | 2,282.10 | 16.69% |
| 2 | USD | 2,225.69 | ↑0.02% | 2,164.56 | 2.82% |
| 3 | GBP | 3,021.60 | ↑1.73% | 2,667.17 | 13.29% |

Tanzania shilling depreciated against USD, EUR and GBP

T-bill Auction as at 04th Sept, 2017

| S/N | Tenure | Yield (%) | Yield Change (%) | % under(+)/over(-) Subscription |
|-----|----------|-----------|------------------|---------------------------------|
| 1 | 35 Days | 4.80% | -1.03% | + 94.98% |
| 2 | 91 Days | 0.00% | -100.00% | + 0.00% |
| 3 | 182 Days | 9.42% | 15.58% | - 154.11% |
| 4 | 364 Days | 11.96% | 29.58% | - 96.63% |

Market Indicators as at 04th September, 2017

| S/N | Indicators | Rate (%) |
|-----|------------------------------|----------|
| 1 | Inflation | 5.20% |
| 2 | Interbank Rate (28th August) | 4.10% |
| 3 | GDP | 5.70% |

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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