

18th Dec, 2017

S/N	STOCK	18th Dec, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	160	0.00%	250	-36.00%
2	DCB	380	0.00%	400	-5.00%
3	DSE	1,160	0.00%	1,000	16.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,500	0.00%	12,000	12.50%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,460	0.00%	2,290	-36.24%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today prices recorded constant. Five Counters were busy today; CRDB, DSE, TBL, TCCL, TPCC and YETU transacted at 44620, 1500, 5660, 5350, 1756 and 16320 shares respectively.

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S/N	index	18th Dec, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,354.51	↑7.59%	2,198.40	7.10%
2	TSI	3,863.34	0.00%	3,677.82	5.04%

The DSEI closed at 2,354.51 with 7.59% up while TSI closed with the record of 3,863.34 constant. The market rose further in both turnover and volume. Turnover recorded at TZS million 103.72 compared to TZS 43.87 million in the previous session.

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	Currency	18th Dec, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,618.19	↓0.29%	2,282.10	14.73%
2	USD	2,219.56	↓0.01%	2,164.56	2.54%
3	GBP	2,958.45	↓0.73%	2,667.17	10.92%

Tanzania shilling appreciated against EUR, GBP and USD.

T-bill Auction as at 21st Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	-1.03%	+ 94.98%
2	91 Days	0.00%	-100.00%	+ 0.00%
3	182 Days	9.42%	15.58%	- 154.11%
4	364 Days	11.96%	29.58%	- 96.63%

Market Indicators as at 15th November, 2017

S/N	Indicators	Rate (%)
1	Inflation	7.0%
2	Interbank Rate (18 th December)	2.75%
3	GDP	6.1%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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