

Equity as at 17th Oct, 2017

S/N	STOCK	17th Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	175	0.00%	250	-30.00%
2	DCB	385	0.00%	400	-3.75%
3	DSE	1,220	0.00%	1,000	22.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,900	0.00%	12,000	15.83%
13	TCC	15,600	↑7.59%	11,500	35.65%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,520	0.00%	2,290	-33.62%
17	TTP	650	0.00%	650	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

TCC counter traded 75000 shares with its price going high up to 7.59% increase while other companies remained silent in term of price. Other Counters which were busy today are; CRDB, SWISSPORT, TBL and YETU transacted at 52712, 8106, 2, and 10 shares respectively.

Indices as at 17th Oct, 2017

S/N	index	17th Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,167.28	-0.11%	2,198.40	-1.42%
2	TSI	3,909.25	1.09%	3,677.82	6.29%

The DSEI recorded at 2,167.28 with 0.11% down while TSI closed with the record of 3,909.25 making it to increase at 1.09%. The market rose further in turnover and volume. Turnover recorded at 1,207.59 million compared to TZS 21,460.25 million in the previous session.

Foreign Exchange as at 17th Oct, 2017

	Currency	17th Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,628.07	-0.08%	2,282.10	15.16%
2	USD	2,226.99	0.00%	2,164.56	2.88%
3	GBP	2,954.99	-0.01%	2,667.17	10.79%

Today Tanzania shilling depreciated against EUR and GBP while remained unchanged over USD at -0.08%, -0.01% and 0.00% respectively

T-bill Auction as at 21st Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

 Market Indicators as at 17th Oct, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (19th September)	3.74%
3	GDP	5.70%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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