

16th Feb, 2018

S/N	STOCK	16th Feb, 2018	Change %	16th Jan 2018	YTD % CHANGE
1	CRDB	200	0.00%	160	25.00%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,600	↓1.23%	1,140	40.35%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	840	0.00%	890	-5.62%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,540	0.00%	3,500	1.14%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	14,300	0.00%	16,800	-14.88%
14	TCCL	1,200	0.00%	1,200	0.00%
15	TOL	780	0.00%	780	0.00%
16	TPCC	1,480	0.00%	1,460	1.37%
17	TTP	600	0.00%	600	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today DSE share price recorded 1.23% down while other equities' prices were stagnant. Seven counters traded today; CRDB, DSE, SWIS, TBL, TCC, TPCC and VODA transacted at 5522420, 6970, 1460, 43960, 4148, 8960 and 10500 shares respectively.

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S/N	index	16th Feb, 2018	Change %	16th Jan 2018	YTD % CHANGE
1	DSEI	2,353.11	↓0.73%	2,408.61	-2.30%
2	TSI	3,869.62	0.00%	3,919.43	-1.27%

The DSEI closed at 2,353.11 with 0.73% down while TSI closed constant at 3,869.62. The market decreased in both turnover and volume. Turnover recorded at TZS 1,807.81 million compared to TZS 1,926.28 million in the previous session.

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	Currency	16th Feb, 2018	Change %	16th Jan 2018	YTD % CHANGE
1	EUR	2,783.16	↑0.97%	2,661.52	4.57%
2	USD	2,232.78	↓0.03%	2,219.04	0.62%
3	GBP	3,139.96	↑1.42%	2,999.26	4.69%

Tanzania shilling depreciated against EUR, GBP and appreciated against USD.

 T-bill Auction as at 7<sup>th</sup> Feb, 2018

S/N	Tenure	Yield (%)	Yield Change	% under(+)/over(-) Subscription
1	35 Days	2.73%	-0.62	+1081.05%
2	91 Days	3.50%	3.50	+74.69%
3	182 Days	4.01%	-0.19	+85.89%
4	364 Days	6.92%	-0.39	+106.2%

 Market Indicators as at 2<sup>nd</sup> Jan, 2018

S/N	Indicators	Rate (%)
1	Inflation	4.0%
2	Interbank Rate (16 <sup>th</sup> February)	1.95%
3	GDP	7.8%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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