

Equity as at 16th August 2019

S/N	STOCK	16th August 2019	Change %	02nd Jan 2019	YTD % CHANGE
1	CRDB	100	0.00%	150	-33.33%
2	DCB	340	0.00%	340	0.00%
3	DSE	1,080	0.00%	1,400	-22.86%
4	MBP	490	0.00%	500	-2.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	780	0.00%	800	0.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NICO	175	0.00%	270	-35.19%
9	NMB	2,340	0.00%	2,340	0.00%
10	PAL	400	0.00%	400	0.00%
11	SWALA	490	0.00%	490	0.00%
12	SWIS	1,600	0.00%	2,340	-31.62%
13	TBL	11,400	0.00%	12,900	-11.63%
14	TCC	17,000	0.00%	17,000	0.00%
15	TCCL	600	0.00%	640	-6.25%
16	TICL	385	0.00%	385	0.00%
17	TOL	660	0.00%	660	0.00%
18	TPCC	2,060	0.00%	2,060	-2.91%
19	TTP	120	0.00%	120	0.00%
20	VODA	800	0.00%	800	0.00%
21	YETU	550	0.00%	600	-8.33%

Today share prices remained constant compared to the previous session a total turnover of TZS 7,375.65 million from 1,000,479 shares traded in 52 deals.

Indices as at 16th August 2019

S/N	index	16th August 2019	Change %	02nd Jan 2019	YTD % CHANGE
1	DSEI	1,943.43	-0.27%	2,032.47	-4.21%
2	TSI	3,291.83	0.00%	3,686.97	-10.61%

The DSEI recorded at 1,948.72 with -0.27% up while TSI recorded at 3,291.83 0.00% with down the market decreased in both turnover and volume. Turnover recorded at TZS 7,375.65 million compared to TZS 36.27 million in the previous session.

 Foreign exchange rates as at 16th August 2019

S/N	Currency	16th August 2019	Change %	02nd Jan 2019	YTD % CHANGE
1	USD	2277.62	0.00%	2,600.11	-12.40%
2	EUR	2536.3618	-0.39%	2,269.85	12.22%
3	GBP	2761.1633	0.43%	2,905.40	-4.56%

Tanzania shilling has appreciated against GBP and EUR while remained constant against USD.

T-bill Auction as at 7th August, 2019

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	0.00%	-4.12%	80.00%
2	91 Days	4.38%	-2.25%	90.00%
3	182 Days	5.19%	-0.38%	-140.00%
4	364 Days	7.91%	-3.43%	-165.00%

 Market Indicators as at 16th August, 2019.

S/N	Indicators	Rate (%)
1	Inflation	3.6%
2	Interbank Rate	4.76%
3	GDP	7.1%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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