

15th Sept, 2017

S/N	STOCK	15th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	175	0.00%	250	-30.00%
2	DCB	395	0.00%	400	-1.25%
3	DSE	1,380	0.00%	1,000	38.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,820	0.00%	5,450	-29.91%
12	TBL	13,300	0.00%	12,000	10.83%
13	TCC	13,100	0.00%	11,500	13.91%
14	TCCL	1,360	0.00%	1,600	-15.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,780	0.00%	2,290	-22.27%
17	TTP	650	0.00%	650	0.00%
18	VODA	770	0.00%	850	-9.41%
19	YETU	600	0.00%	600	0.00%

Today 03 Counters were; CRDB, DSE and VODA transacted at 40000, 1370, and 353840 shares respectively.

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S/N	index	15th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,098.39	↑0.04%	2,198.40	-4.55%
2	TSI	3,704.45	0.00%	3,677.82	0.72%

The DSEI closed at 2,098.39 with 0.04% increase while TSI remained constant with the record of 3,704.45, The market decreased in both turnover and volume. Turnover recorded at

TZS 281.15 million compared to TZS 385.31 million in the previous session.

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	Currency	15th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,641.45	↓0.86%	2,282.10	15.75%
2	USD	2,225.31	0.00%	2,164.56	2.81%
3	GBP	2,970.13	↑0.53%	2,667.17	11.36%

Tanzania shilling depreciated against EUR while appreciated against GBP while USD remained constant.

T-bill Auction as at 04th Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	-1.03%	+ 94.98%
2	91 Days	0.00%	-100.00%	+ 0.00%
3	182 Days	9.42%	15.58%	- 154.11%
4	364 Days	11.96%	29.58%	- 96.63%

Market Indicators as at 04th September, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (28th August)	4.10%
3	GDP	5.70%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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