

15th Mar, 2018

S/N	STOCK	15th Mar, 2018	Change %	15th Jan 2018	YTD % CHANGE
1	CRDB	170	↓10.53%	160	6.25%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,400	0.00%	1,140	22.81%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	830	0.00%	890	-6.74%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,540	0.00%	3,500	1.14%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	15,200	0.00%	16,800	-9.52%
14	TCCL	1,200	0.00%	1,200	0.00%
15	TOL	780	0.00%	780	0.00%
16	TPCC	1,480	0.00%	1,460	1.37%
17	TTP	600	0.00%	600	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today CRDB share prices recorded 10.53% down while other share price recorded stagnant. Six counters traded today; CRDB, DSE, SWIS, TBL, TPCC and VODA transacted at 1153150, 7880, 722, 2264, 760 and 198420 shares respectively.

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S/N	index	15th Mar, 2018	Change %	15th Jan 2018	YTD % CHANGE
1	DSEI	2,395.84	↑1.35%	2,408.61	-0.53%
2	TSI	3,872.17	↓0.51%	3,919.43	-1.21%

The DSEI recorded at 2,395.84 with 1.35% up while TSI recorded at 3,872.17 with 0.51% down. The market increased in both turnover and volume.

Turnover recorded at TZS 400.83million compared to TZS 14.51million in the previous session.

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	Currency	15th Mar, 2018	Change %	15th Jan 2018	YTD % CHANGE
1	EUR	2,765.37	↓0.01%	2,661.52	3.90%
2	USD	2,234.64	0.00%	2,219.04	0.70%
3	GBP	3,120.45	↑0.02%	2,999.26	4.04%

Tanzania shilling appreciated against EUR, remained constant against USD while depreciated against GBP.

 T-bill Auction as at 7th Feb, 2018

S/N	Tenure	Yield (%)	Yield Change	% under(+)/over(-) Subscription
1	35 Days	2.73%	-0.62	+1081.05%
2	91 Days	3.50%	3.50	+74.69%
3	182 Days	4.01%	-0.19	+85.89%
4	364 Days	6.92%	-0.39	+106.2%

 Market Indicators as at 2nd Jan, 2018

S/N	Indicators	Rate (%)
1	Inflation	4.0%
2	Interbank Rate (15 th March)	1.57%
3	GDP	7.8%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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