

15th Feb, 2018

S/N	STOCK	15th Feb, 2018	Change %	15th Jan 2018	YTD % CHANGE
1	CRDB	200	↑5.26%	160	25.00%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,620	↑1.25%	1,140	42.11%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	840	0.00%	890	-5.62%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,540	↓6.35%	3,500	1.14%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	14,300	0.00%	16,800	-14.88%
14	TCCL	1,200	0.00%	1,200	0.00%
15	TOL	780	0.00%	780	0.00%
16	TPCC	1,480	0.00%	1,460	1.37%
17	TTP	600	0.00%	600	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today CRDB share price recorded 5.26% up, DSE share price recorded 1.25% up, SWIS share price recorded 6.35% down while other equities' prices were stagnant. Seven counters traded today; CRDB, DSE, SWIS, TBL, TCC, TPCC and VODA transacted at 4491020, 12154, 214820, 15130, 300, 5050 and 31910 shares respectively.

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S/N	index	15th Feb, 2018	Change %	15th Jan 2018	YTD % CHANGE
1	DSEI	2,370.35	↓0.52%	2,408.61	-1.59%
2	TSI	3,869.80	↑0.18%	3,919.43	-1.27%

The DSEI closed at 2,370.35 with 0.52% down while TSI closed at 3,869.80 with 0.18% up. The market increased in both turnover and volume. Turnover recorded at TZS 1,926.28million compared to TZS 524.16 million in the previous session.

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	Currency	15th Feb, 2018	Change %	15th Jan 2018	YTD % CHANGE
1	EUR	2,756.42	↑0.01%	2,661.52	3.57%
2	USD	2,233.36	↓0.10%	2,219.04	0.65%
3	GBP	3,096.11	↓0.12%	2,999.26	3.23%

Tanzania shilling depreciated against EUR while appreciated against USD and GBP.

 T-bill Auction as at 7th Feb, 2018

S/N	Tenure	Yield (%)	Yield Change	% under(+)/over(-) Subscription
1	35 Days	2.73%	-0.62	+1081.05%
2	91 Days	3.50%	3.50	+74.69%
3	182 Days	4.01%	-0.19	+85.89%
4	364 Days	6.92%	-0.39	+106.2%

 Market Indicators as at 2nd Jan, 2018

S/N	Indicators	Rate (%)
1	Inflation	4.0%
2	Interbank Rate (15 th February)	1.77%
3	GDP	7.8%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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