

Equity as at 13th Nov, 2017

S/N	STOCK	13th Nov, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	160	0.00%	250	-36.00%
2	DCB	385	0.00%	400	-3.75%
3	DSE	1,220	0.00%	1,000	22.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,300	0.00%	12,000	10.83%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,520	0.00%	2,290	-33.62%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today share prices remained constant. Counters which were busy today are CRDB, SWISSPORT, TPCC and VODA transacted at 5004510, 3135, 1160 and 200 shares respectively.

Indices as at 13th Nov, 2017

S/N	index	13th Nov, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,143.83	↓ 0.51%	2,198.40	-2.48%
2	TSI	3,844.98	0.00%	3,677.82	4.55%

DSEI recorded at 2,154.88 with 0.51% down while TSI remained constant at the record 3,844.98. The market decreased in turnover while volume increased. Turnover recorded at TZS 813.46 million compared to TZS 5,157.37 million in the previous session.

Foreign Exchange as at 13th Nov, 2017

	Currency	13th Nov, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,590.25	0.35%	2,282.10	13.50%
2	USD	2,223.97	↓ 0.01%	2,164.56	2.74%
3	GBP	2,928.96	0.47%	2,667.17	9.82%

Today Tanzania shilling appreciated against USD while depreciated against EUR and GBP.

T-bill Auction as at 1st Nov, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓ 100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

Market Indicators as at 9th Nov, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (19th September)	3.74%
3	GDP	5.70%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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