

13th Dec, 2017

S/N	STOCK	13th Dec, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	160	0.00%	250	-36.00%
2	DCB	380	0.00%	400	-5.00%
3	DSE	1,160	↑1.75%	1,000	16.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,500	0.00%	12,000	12.50%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,460	0.00%	2,290	-36.24%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today DSE recorded price change 1.75% up. Counters which were busy today are CRDB, DSE, TBL, TPCC and VODA which transacted at 34757, 29400, 220, 1730 and 3002 shares respectively.

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S/N	index	13th Dec, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,170.63	↓0.07%	2,198.40	-1.26%
2	TSI	3,862.68	0.00%	3,677.82	5.03%

DSEI recorded at 2,170.63 with 0.07% down while TSI recorded constant at 3,862.68 The market decreased in turnover as well as volume. Turnover recorded at TZS 47.15 million compared to TZS 15477.39 million in the previous session.

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	Currency	13th Dec, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,612.22	↓0.22%	2,282.10	14.47%
2	USD	2,220.14	↓0.01%	2,164.56	2.57%
3	GBP	2,966.11	↓0.02%	2,667.17	11.21%

Today Tanzania shilling appreciated against EUR, USD and GBP.

T-bill Auction as at 1st Nov, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

 Market Indicators as at 15th Nov, 2017

S/N	Indicators	Rate (%)
1	Inflation	7.0%
2	Interbank Rate (13th December)	3.25%
3	GDP	6.1%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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