

12th Sept, 2017

S/N	STOCK	12th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	200	0.00%	250	-20.00%
2	DCB	395	0.00%	400	-1.25%
3	DSE	1,440	↓4.00%	1,000	44.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,820	0.00%	5,450	-29.91%
12	TBL	13,300	0.00%	12,000	10.83%
13	TCC	13,100	0.00%	11,500	13.91%
14	TCCL	1,360	0.00%	1,600	-15.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,780	0.00%	2,290	-22.27%
17	TTP	650	0.00%	650	0.00%
18	VODA	900	0.00%	850	5.88%
19	YETU	600	0.00%	600	0.00%

Today all counters closed with the same price recorded in the previous session except for DSE which had a price drop of 4%. 5 Company shares traded till close of business; CRDB, DCB, TBL, TPCC and VODA transacted at 34929, 3, 301, 131 and 1000 shares respectively.

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S/N	index	12th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,144.53	↓0.01%	2,198.40	-2.45%
2	TSI	3,841.93	↓0.01%	3,677.82	4.46%

The DSEI closed at 2,144.53 with 0.01% down while TSI decreased to 3,841.93. The market declined in both turnover and volume. Turnover recorded at TZS 20.83 million compared to TZS 3,895.94 million in the previous session.

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	Currency	12th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,666.53	↓0.42%	2,282.10	16.85%
2	USD	2,223.78	↑0.01%	2,164.56	2.74%
3	GBP	2,936.94	↑0.05%	2,667.17	10.11%

Tanzania shilling depreciated against USD and GBP while appreciated against EUR.

T-bill Auction as at 23rd August, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	-1.03%	+ 94.98%
2	91 Days	0.00%	-100.00%	+ 0.00%
3	182 Days	9.42%	15.58%	- 154.11%
4	364 Days	11.96%	29.58%	- 96.63%

Market Indicators as at 12th September, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (12 th Sept)	4.07%
3	GDP	5.70%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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