

12th Feb, 2018

S/N	STOCK	12th Feb, 2018	Change %	12th Jan 2018	YTD % CHANGE
1	CRDB	200	0.00%	160	25.00%
2	DCB	380	0.00%	380	0.00%
3	DSE	1,560	↓1.27%	1,140	36.84%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	840	0.00%	890	-5.62%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	3,500	0.00%
12	TBL	14,000	0.00%	14,000	0.00%
13	TCC	14,300	0.00%	16,800	-14.88%
14	TCCL	1,200	0.00%	1,200	0.00%
15	TOL	780	0.00%	780	0.00%
16	TPCC	1,480	0.00%	1,460	1.37%
17	TTP	600	0.00%	600	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today DSE share price recorded 1.27% down while other equities' prices were stagnant. Four counters traded today; CRDB, DSE, SWIS and VODA transacted at 20940, 5558, 526270 and 81030 shares respectively.

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S/N	index	12th Feb, 2018	Change %	12th Jan 2018	YTD % CHANGE
1	DSEI	2,403.82	↑2.90%	2,408.61	-0.20%
2	TSI	3,868.70	0.00%	3,919.43	-1.29%

The DSEI closed at 2,403.82 with 2.90% up while TSI remained constant at 3,868.70 The market increased in both turnover and volume. Turnover recorded at TZS 1914.01 million compared to TZS 871.21 million in the previous session.

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	Currency	12th Feb, 2018	Change %	12th Jan 2018	YTD % CHANGE
1	EUR	2,736.80	↑0.07%	2,661.52	2.83%
2	USD	2,230.66	↑0.03%	2,219.04	0.52%
3	GBP	3,085.45	↓1.33%	2,999.26	2.87%

Tanzania shilling appreciated against GBP while depreciated against USD and EUR.

 T-bill Auction as at 7<sup>th</sup> Feb, 2018

S/N	Tenure	Yield (%)	Yield Change	% under(+)/over(-) Subscription
1	35 Days	2.73%	-0.62	+1081.05%
2	91 Days	3.50%	3.50	+74.69%
3	182 Days	4.01%	-0.19	+85.89%
4	364 Days	6.92%	-0.39	+106.2%

 Market Indicators as at 2<sup>nd</sup> Jan, 2018

S/N	Indicators	Rate (%)
1	Inflation	4.0%
2	Interbank Rate (12 <sup>th</sup> February)	1.89%
3	GDP	7.8%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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