

Equity as at 10th Nov, 2017

| S/N | STOCK | 10th Nov, 2017 | Change % | 1st Jan 2017 | YTD % CHANGE |
|-----|--------|----------------|----------|--------------|--------------|
| 1 | CRDB | 160 | 0.00% | 250 | -36.00% |
| 2 | DCB | 385 | 0.00% | 400 | -3.75% |
| 3 | DSE | 1,220 | 0.00% | 1,000 | 22.00% |
| 4 | MBP | 600 | 0.00% | 600 | 0.00% |
| 5 | MCB | 500 | 0.00% | 520 | -3.85% |
| 6 | MKCB | 890 | 0.00% | 1,000 | -11.00% |
| 7 | MUCOBA | 400 | 0.00% | 400 | 0.00% |
| 8 | NMB | 2,750 | 0.00% | 2,750 | 0.00% |
| 9 | PAL | 470 | 0.00% | 470 | 0.00% |
| 10 | SWALA | 500 | 0.00% | 500 | 0.00% |
| 11 | SWIS | 3,500 | 0.00% | 5,450 | -35.78% |
| 12 | TBL | 13,300 | 0.00% | 12,000 | 10.83% |
| 13 | TCC | 16,800 | 0.00% | 11,500 | 46.09% |
| 14 | TCCL | 1,200 | 0.00% | 1,600 | -25.00% |
| 15 | TOL | 780 | 0.00% | 800 | -2.50% |
| 16 | TPCC | 1,520 | 0.00% | 2,290 | -33.62% |
| 17 | TTP | 600 | 0.00% | 650 | -7.69% |
| 18 | VODA | 850 | 0.00% | 850 | 0.00% |
| 19 | YETU | 600 | 0.00% | 600 | 0.00% |

Today share prices remained constant. Counters which were busy today are CRDB, DSE, NMB, SWISSPORT, TBL, TCC, TPCC and VODA transacted at 23160, 790, 200, 3, 381603, 3, 448 and 20 shares respectively.

Indices as at 10th Nov, 2017

| S/N | index | 10th Nov, 2017 | Change % | 1st Jan 2017 | YTD % CHANGE |
|-----|-------|----------------|----------|--------------|--------------|
| 1 | DSEI | 2,154.88 | ↑ 0.85% | 2,198.40 | -1.98% |
| 2 | TSI | 3,844.98 | 0.00% | 3,677.82 | 4.55% |

DSEI recorded at 2,154.88 with 0.85% up while TSI recorded remained constant at the record 3,844.98. The market decreased in turnover as well as volume. Turnover recorded at TZS 5,157.37 million compared to TZS 80,101.56 million in the previous session.

Foreign Exchange as at 10th Nov, 2017

| | Currency | 10th Nov, 2017 | Change % | 1st Jan 2017 | YTD % CHANGE |
|---|----------|----------------|----------|--------------|--------------|
| 1 | EUR | 2,581.29 | 0.13% | 2,282.10 | 13.11% |
| 2 | USD | 2,224.29 | 0.00% | 2,164.56 | 2.76% |
| 3 | GBP | 2,915.16 | ↓ 0.02% | 2,667.17 | 9.30% |

Today Tanzania shilling appreciated against GBP while USD remained constant and depreciated against EUR.

T-bill Auction as at 1st Nov, 2017

| S/N | Tenure | Yield (%) | Yield Change (%) | % under(+)/over(-) Subscription |
|-----|----------|-----------|------------------|---------------------------------|
| 1 | 35 Days | 4.80% | ↓ 1.03% | + 94.98% |
| 2 | 91 Days | 0.00% | ↓ 100.00% | + 0.00% |
| 3 | 182 Days | 9.42% | ↑ 15.58% | - 154.11% |
| 4 | 364 Days | 11.96% | ↑ 29.58% | - 96.63% |

 Market Indicators as at 9th Nov, 2017

| S/N | Indicators | Rate (%) |
|-----|---------------------------------|----------|
| 1 | Inflation | 5.20% |
| 2 | Interbank Rate (19th September) | 3.74% |
| 3 | GDP | 5.70% |

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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