

10th Jan, 2018

S/N	STOCK	10th Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	160	0.00%	250	-36.00%
2	DCB	380	0.00%	400	-5.00%
3	DSE	1,240	↑5.08%	1,000	24.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,760	0.00%	5,450	-31.01%
12	TBL	14,000	0.00%	12,000	16.67%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,460	0.00%	2,290	-36.24%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

DSE closed with price 5.08 rise while other share prices remained stagnant. Six counters traded today; CRDB, DSE, SWISS, TBL, TPCC and VODA transacted at 146340, 7320, 2, 2, 3260 and 105890 shares respectively.

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S/N	index	10th Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,385.16	↓0.32%	2,198.40	8.50%
2	TSI	3,923.91	↑0.01%	3,677.82	6.69%

The DSEI closed at 2,385.16 with 0.32% fall while TSI remained constant at 3,923.91 with 0.01 rise. The market decreased in both turnover and volume.

Turnover recorded at TZS 116.17 million compared to TZS 176.38 million in the previous session.

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	Currency	10th Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,664.96	↑0.58%	2,282.10	16.78%
2	USD	2,221.17	↑0.01%	2,164.56	2.62%
3	GBP	3,005.69	↑0.10%	2,667.17	12.69%

Tanzania shilling depreciated against EUR, GBP and USD.

T-bill Auction as at 1st Nov, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓ 100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

 Market Indicators as at 5<sup>th</sup> Dec, 2017

S/N	Indicators	Rate (%)
1	Inflation	7.0%
2	Interbank Rate (10 <sup>th</sup> January)	2.96%
3	GDP	6.1%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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