

Equity as at 9th Oct, 2017

S/N	STOCK	9th Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	175	0.00%	250	-30.00%
2	DCB	385	0.00%	400	-3.75%
3	DSE	1,200	0.00%	1,000	20.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	0.00%	5,450	-35.78%
12	TBL	13,400	0.00%	12,000	11.67%
13	TCC	14,600	0.00%	11,500	26.96%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,520	0.00%	2,290	-33.62%
17	TTP	650	0.00%	650	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today prices remained constant. Seven Counters were busy during trading hours; CRDB, DSE, SWALA, SWISS, TBL, TOL and VODA transacted at 150072, 220, 4080, 90, 3710, 650 and 806 shares respectively.

Indices as at 9th Oct, 2017

S/N	index	9th Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,173.75	↓0.56%	2,198.40	-1.12%
2	TSI	3,814.01	0.00%	3,677.82	3.70%

The DSEI closed at 2,173.75 with 0.56% down while TSI remained constant with the record of 3,814.01. The market rose further in turnover while volume decreased. Turnover recorded at TZS million 77.89 compared to TZS 9.60 million in the previous session.

Foreign Exchange as at 9th Oct, 2017

	Currency	9th Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,601.36	↓0.42%	2,282.10	13.99%
2	USD	2,226.81	0.00%	2,164.56	2.88%
3	GBP	2,904.87	↓0.74%	2,667.17	8.91%

Today Tanzania shilling appreciated against GBP and EUR while its value remained against USD.

T-bill Auction as at 21st Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

Market Indicators as at 28th September, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (19th September)	3.52%
3	GDP	5.70%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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