

9th Jan, 2018

S/N	STOCK	9th Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	160	0.00%	250	-36.00%
2	DCB	380	0.00%	400	-5.00%
3	DSE	1,180	0.00%	1,000	18.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,760	0.00%	5,450	-31.01%
12	TBL	14,000	0.00%	12,000	16.67%
13	TCC	16,800	0.00%	11,500	46.09%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,460	0.00%	2,290	-36.24%
17	TTP	600	0.00%	650	-7.69%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today share price remained stagnant. Five counters traded today; CRDB, NMB, SWISS, TPCC and VODA transacted at 42890, 300, 350, 3568 and 221911 shares respectively.

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S/N	index	9th Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,392.73	↓ 0.47%	2,198.40	8.84%
2	TSI	3,923.36	0.00%	3,677.82	6.68%

The DSEI closed at 2,392.73 with 0.47% fall while TSI remained constant at 3,923.36 The market increased in both turnover and volume. Turnover recorded at TZS 176.38 million compared to TZS 57.64 million in the previous session.

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	Currency	9th Jan, 2018	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,649.48	↓ 0.93%	2,282.10	16.10%
2	USD	2,220.86	↑ 0.02%	2,164.56	2.60%
3	GBP	3,002.82	↓ 0.21%	2,667.17	12.58%

Tanzania shilling depreciated against EUR and GBP while appreciated against USD.

T-bill Auction as at 1st Nov, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓ 100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

 Market Indicators as at 5<sup>th</sup> Dec, 2017

S/N	Indicators	Rate (%)
1	Inflation	7.0%
2	Interbank Rate (9 <sup>th</sup> January)	2.92%
3	GDP	6.1%

**Disclaimer:** About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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