

6th Sept, 2017

S/N	STOCK	6th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	200	0.00%	250	-20.00%
2	DCB	395	0.00%	400	-1.25%
3	DSE	1,480	↓1.33%	1,000	48.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	900	0.00%	1,000	-10.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,820	0.00%	5,450	-29.91%
12	TBL	13,300	0.00%	12,000	10.83%
13	TCC	13,100	0.00%	11,500	13.91%
14	TCCL	1,360	0.00%	1,600	-15.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,780	0.00%	2,290	-22.27%
17	TTP	650	0.00%	650	0.00%
18	VODA	900	0.00%	850	5.88%
19	YETU	600	0.00%	600	0.00%

DSE price decreased to 1480 from 1500 with 1.33% change in price. 8 Company shares traded till close of business; CRDB, DSE, NMB, SWISSPORT, TBL, TCC, TPCC and VODA transacted at 8180, 342762, 80, 2320, 3640, 400, 10103 and 1420 shares respectively.

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S/N	index	6th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,134.23	↓0.19%	2,198.40	-2.92%
2	TSI	3,842.38	0.00%	3,677.82	4.47%

The DSEI closed at 2,134.23 with -0.19% down while TSI remained unchanged with the record of 3,842.38. The market inclined in turnover with volume going down. Turnover recorded at TZS 586.11 million compared to TZS 331.52 million in the previous session.

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	Currency	6th Sept, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,646.20	↑0.02%	2,282.10	15.95%
2	USD	2,223.51	↓0.02%	2,164.56	2.72%
3	GBP	2,884.12	↑0.12%	2,667.17	8.13%

Tanzania shilling depreciated against EUR and GBP while appreciated against USD.

T-bill Auction as at 23rd August, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	-1.03%	+ 94.98%
2	91 Days	0.00%	-100.00%	+ 0.00%
3	182 Days	9.42%	15.58%	- 154.11%
4	364 Days	11.96%	29.58%	- 96.63%

Market Indicators as at 5th September, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (28th August)	4.06%
3	GDP	5.70%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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