

Equity as at 06th July 2021

S/N	STOCK	6th July 2021	Change %	04th Jan 2021	YTD % CHANGE
1	CRDB	250	0.00%	195	28.21%
2	DCB	240	0.00%	265	-9.43%
3	DSE	1,300	0.00%	880	47.73%
4	JATU	1,200	0.00%	3,260	-63.19%
4	MBP	490	0.00%	490	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	780	0.00%	780	0.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NICO	225	0.00%	185	21.62%
9	NMB	2,340	0.00%	2,340	0.00%
10	PAL	400	0.00%	400	0.00%
11	SWALA	490	0.00%	490	0.00%
12	SWIS	1,120	0.00%	1,120	0.00%
13	TBL	10,900	0.00%	10,900	0.00%
14	TCC	17,000	0.00%	17,000	0.00%
15	TCCL	480	0.00%	500	-4.00%
16	TICL	350	0.00%	350	0.00%
17	TOL	500	0.00%	550	-9.09%
18	TPCC	3,600	0.00%	2,500	44.00%
19	TTP	120	0.00%	120	0.00%
20	VODA	770	0.00%	770	0.00%
21	YETU	550	0.00%	550	0.00%

Today there is no movement of share prices compared to the previous session. 6 Counters traded today CRDB, DSE, NMB, TCCL, TPCC and VODA transacted 115205, 40, 9, 24360, 20 and 20 shares, respectively. 10yrs gvt bond traded at 100%, 113% and 113% and 20yrs gvt bond traded at 100%, 102% and 107.8%.

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Financial Analyst

Indices as at 06th July 2021

S/N	index	06th July 2021	Change %	04th Jan 2021	YTD % CHANGE
1	DSEI	1,987.14	0.20%	1,815.21	9.47%
2	TSI	3,610.21	0.00%	3,484.76	3.60%

The DSEI recorded at 1,985 with increase of 0.20% while TSI remained constant at 3,610.21 the market increased in both turnover and volume. DSE recorded a total turnover of TZS 38.51million compared to TZS 5.99million in the previous session.

Foreign Exchange as at 06th July 2021

	Currency	06th July 2021	Change %	04th Jan 2021	YTD % CHANGE
1	EUR	2,600.11	0.00%	2,600.11	0.00%
2	USD	2,299.02	0.00%	2,298.46	0.02%
3	GBP	3,184.72	0.50%	3,136.60	1.53%

Tanzania shilling remained constant no significant change against EUR and USD while TZS depreciated against GBP by 0.50%.

T-bill Auction as of 23rd June, 2021

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	0.00%	0.00%	0.00%
2	91 Days	0.00%	0.00%	0.00%
3	182 Days	3.58%	-8.44%	0.00%
4	364 Days	4.81%	-19.83%	-42.50%

 Market Indicators as of 30th June 2021.

S/N	Indicators	Rate (%)
1	Inflation	3.3%
2	Interbank Rate	5.00%
3	GDP	4.5%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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