

Equity as at 5th Oct, 2017

S/N	STOCK	5th Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	175	0.00%	250	-30.00%
2	DCB	385	↓2.53%	400	-3.75%
3	DSE	1,200	0.00%	1,000	20.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	890	0.00%	1,000	-11.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,500	↓8.38%	5,450	-35.78%
12	TBL	13,400	0.75%	12,000	11.67%
13	TCC	14,600	0.00%	11,500	26.96%
14	TCCL	1,200	0.00%	1,600	-25.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,520	0.00%	2,290	-33.62%
17	TTP	650	0.00%	650	0.00%
18	VODA	850	0.00%	850	0.00%
19	YETU	600	0.00%	600	0.00%

Today closed with price decrease by DCB 2.53% down and SWISS 8.38% down. Six Counters were busy during trading hours; CRDB, DCB, SWISS, TBL, TPCC and VODA transacted at 281, 53550, 7800, 60760, 5840 and 4600 shares respectively.

Indices as at 5th Oct, 2017

S/N	index	5th Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,166.03	↓1.20%	2,198.40	-1.47%
2	TSI	3,814.01	↑0.17%	3,677.82	3.70%

The DSEI closed at 2,166.03 with 1.20% down while TSI closed with the record of 3,814.01 with 0.17% up. The market rose further in turnover while volume decreased. Turnover recorded at TZS million 873.01 compared to TZS 577.38 million in the previous session.

Foreign Exchange as at 5th Oct, 2017

	Currency	5th Oct, 2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,620.18	↓0.14%	2,282.10	14.81%
2	USD	2,226.91	↑0.00%	2,164.56	2.88%
3	GBP	2,952.88	↓0.13%	2,667.17	10.71%

Today Tanzania shilling rose further against GBP and EUR while its value decreased against USD

T-bill Auction as at 21st Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	↓ 1.03%	+ 94.98%
2	91 Days	0.00%	↓100.00%	+ 0.00%
3	182 Days	9.42%	↑ 15.58%	- 154.11%
4	364 Days	11.96%	↑ 29.58%	- 96.63%

Market Indicators as at 28th September, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (19th September)	3.52%
3	GDP	5.70%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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