

04th September,2017

S/N	STOCK	04th September,2017	Change %	1st Jan 2017	YTD % CHANGE
1	CRDB	200	0.00%	250	-20.00%
2	DCB	395	0.00%	400	-1.25%
3	DSE	1,480	↑1.37%	1,000	48.00%
4	MBP	600	0.00%	600	0.00%
5	MCB	500	0.00%	520	-3.85%
6	MKCB	900	0.00%	1,000	-10.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NMB	2,750	0.00%	2,750	0.00%
9	PAL	470	0.00%	470	0.00%
10	SWALA	500	0.00%	500	0.00%
11	SWIS	3,820	0.00%	5,450	-29.91%
12	TBL	13,300	0.00%	12,000	10.83%
13	TCC	13,100	0.00%	11,500	13.91%
14	TCCL	1,360	0.00%	1,600	-15.00%
15	TOL	780	0.00%	800	-2.50%
16	TPCC	1,780	0.00%	2,290	-22.27%
17	TTP	650	0.00%	650	0.00%
18	VODA	900	0.00%	850	5.88%
19	YETU	600	0.00%	600	0.00%

Today DSE closed with the price increase of 1.37% compared to previous price. 06 Counters were busy today; CRDB, DSE, SWIS, TBL, TPCC and VODA transacted at 5685, 3650, 350, 800, 1473, 10130, and 3020 shares respectively.

Indices as at 04th September,2017

S/N	index	04th September,2017	Change %	1st Jan 2017	YTD % CHANGE
1	DSEI	2,167.56	↑0.49%	2,198.40	-1.40%
2	TSI	3,842.38	0.00%	3,677.82	4.47%

The DSEI closed at 2,167.56 with 0.49% up while TSI remained constant with the record of 3842.38. The market declined in both turnover and volume. Turnover recorded at TZS 45.63 million compared to TZS 149.70 million in the previous session.

Foreign Exchange as at 04th September,2017

	Currency	04th September,2017	Change %	1st Jan 2017	YTD % CHANGE
1	EUR	2,634.43	↓0.42%	2,282.10	15.44%
2	USD	2,224.27	↑0.02%	2,164.56	2.76%
3	GBP	2,863.53	↓0.09%	2,667.17	7.36%

Tanzania shilling appreciated against EUR and GBP while depreciated against USD

T-bill Auction as at 04th Sept, 2017

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	4.80%	-1.03%	+ 94.98%
2	91 Days	0.00%	-100.00%	+ 0.00%
3	182 Days	9.42%	15.58%	- 154.11%
4	364 Days	11.96%	29.58%	- 96.63%

Market Indicators as at 04th September, 2017

S/N	Indicators	Rate (%)
1	Inflation	5.20%
2	Interbank Rate (28th August)	4.10%
3	GDP	5.70%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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