

Equity as at 01st July 2021

S/N	STOCK	1st July 2021	Change %	04th Jan 2021	YTD % CHANGE
1	CRDB	270	-8.47%	195	38.46%
2	DCB	240	0.00%	265	-9.43%
3	DSE	1,300	0.00%	880	47.73%
4	JATU	1,200	0.00%	3,260	-63.19%
4	MBP	490	0.00%	490	0.00%
5	MCB	500	0.00%	500	0.00%
6	MKCB	780	0.00%	780	0.00%
7	MUCOBA	400	0.00%	400	0.00%
8	NICO	230	2.22%	185	24.32%
9	NMB	2,340	0.00%	2,340	0.00%
10	PAL	400	0.00%	400	0.00%
11	SWALA	490	0.00%	490	0.00%
12	SWIS	1,120	0.00%	1,120	0.00%
13	TBL	10,900	0.00%	10,900	0.00%
14	TCC	17,000	0.00%	17,000	0.00%
15	TCCL	445	9.88%	500	-11.00%
16	TICL	350	0.00%	350	0.00%
17	TOL	500	0.00%	550	-9.09%
18	TPCC	3,600	0.00%	2,500	44.00%
19	TTP	120	0.00%	120	0.00%
20	VODA	770	0.00%	770	0.00%
21	YETU	550	0.00%	550	0.00%

Today share prices on NICO and TCCL increased 2.22% and 9.88% and decrease in CRDB by 8.47% while others remained constant compared to the previous session. 11 Counters traded today CRDB, DCB, DSE, MKCB, NICO, NMB, SWIS, TCCL, TOL, TPCC, and VODA transacted 728787,20,524,20,1000,30,230,5000,10,688 and 10 shares, respectively.

Chacha J Iswante
Financial Analyst

Indices as at 01st July 2021

S/N	index	01st July 2021	Change %	04th Jan 2021	YTD % CHANGE
1	DSEI	1,965.25	-1.04%	1,815.21	8.27%
2	TSI	3,629.33	-0.63%	3,484.76	4.15%

The DSEI recorded at 1,985 with decrease of 1.04% while TSI decrease by 0.63% at 3,653.03 the market decreased in both turnover and volume. DSE recorded a total turnover of TZS 204.78 million compared to TZS 1394.01 million in the previous session.

Foreign Exchange as at 01st July 2021

	Currency	01st July 2021	Change %	04th Jan 2021	YTD % CHANGE
1	EUR	2,600.11	0.00%	2,600.11	0.00%
2	USD	2,299.01	0.00%	2,298.46	0.02%
3	GBP	3,183.10	0.12%	3,136.60	1.48%

Tanzania shilling remained constant no significant change against EUR and USD while TZS depreciated against GBP by 0.12%.

T-bill Auction as of 23rd June, 2021

S/N	Tenure	Yield (%)	Yield Change (%)	% under(+)/over(-) Subscription
1	35 Days	0.00%	0.00%	0.00%
2	91 Days	0.00%	0.00%	0.00%
3	182 Days	3.58%	-8.44%	0.00%
4	364 Days	4.81%	-19.83%	-42.50%

 Market Indicators as of 30th June 2021.

S/N	Indicators	Rate (%)
1	Inflation	3.3%
2	Interbank Rate	5.00%
3	GDP	4.5%

Disclaimer: About the Daily Market Update report: Our Daily Market Update consists of a combination of our valuation update and a discussion about a piece of news or a general theme that called our attention and that we think might be useful for investors. Our valuation update includes: (1) daily stock performances, (2) valuation matrix, and (3) selected financials from our earnings models. The contents hereto are for information purposes only and all statements are therefore without any responsibility whatsoever on the part of Optima Corporate Finance (Tanzania).

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